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US PRIVATE EQUITY

Ayar Labs

Opening soon

Co-packaged optics for hyperscale AI

Sector: Networking Equipment | Head office: San Jose, USA | Founded: 2015 | IPO status: Private, no listing announced

FUNDING RAISED
$150 million

AWARD YEAR
2026

ABOUT

Ayar Labs provides co-packaged optics that integrate optical engines directly into silicon packages for AI compute systems. Its solutions target hyperscale AI infrastructure providers that need high-bandwidth, low-latency, and power-efficient connectivity. The company markets its AI Scale-Up Solution, TeraPHY optical engine and SuperNova light source.

LATEST FUNDING ROUNDS

Round	Date	Amount raised	Company value
Series C	May 2023	$155M	-
Series D	Dec 2024	$155M	-
Series E	Sep 2026	$650M	-

LEADERSHIP AND INVESTORS

Leadership Mark Wade (Co-Founder & CEO)

Investors Boardman Bay Capital Management, NVIDIA, IAG Capital Partners, VentureTech Alliance, Light Street Capital, AMD Ventures, Playground Global, Intel Capital

RISKS

- You could lose money. Private companies can fall in value, and late-stage rounds are priced for strong growth.
- Your money is locked in. There is no daily price and no guaranteed way to sell.
- The listing could take years, or never happen.
- Information is limited: private companies publish far less than listed ones.

Register interest: https://stockify.net.in/us-private-equity/ayar-labs Data as of 25 Nov 2026

Private company figures are estimates from public reports and company announcements, not audited filings. This page is information, not advice or an offer. Past valuations do not predict future returns.